

US national declaration

Please use **BLOCK CAPITALS**. *Delete as appropriate.

Declaration

To be completed by United States nationals at the time of making an application to Friends Provident International

Name(s) of Proposed Policyholder(s):

Policy number (if known):

Name of the policy for which you are applying, and date of application:

Contract Name

Date

I/We* hereby confirm that I/we* understand the United States tax consequences of my/our* investment in the above policy. In particular I/we* understand that the terms of the policy do not comply with the qualifying conditions laid down by s7702 and s817 of the Internal Revenue Code, and that the policy will not benefit from the tax treatment that applies to policies that comply with these conditions.

I/We* further understand that I/we* will not hold Friends Provident International liable for any adverse US tax consequences suffered by me/us* as a result of my investment in the policy.

I/We* are aware that tax evasion is a criminal offence and I will not use this policy to evade tax.

I/We* also undertake to pay any annual tax liability, State Premium Tax, Federal Excise Tax or any other State or Federal tax which may be due under the policy and, in the event that Friends Provident International are pursued for any such taxes in the United States, I/we* hereby permit Friends Provident International to make good the liability from the assets linked to the policy.

I/We* understand that if at any time during the term of the policy I am/we are* resident in the United States, Friends Provident International will be unable to accept instructions from me/us* to:

- reinstate paid-up premiums
- increase regular premiums
- accept additional single premiums
- accept investment switching or detailing instructions from me whilst I am present in the US

I also understand that continuation of regular premiums in payment will only be accepted from a non-US bank account.

Signature(s) of Proposed Policyholder(s)

Signature

Date (dd/mm/yyyy)

Signature

Date (dd/mm/yyyy)

Copyright© 2018 Friends Provident International Limited. All rights reserved.

Friends Provident International Limited: Registered and Head Office: Royal Court, Castletown, Isle of Man, British Isles, IM9 1RA. Telephone: +44 (0)1624 821212 | Fax: +44 (0)1624 824405 | Website: www.fpinternational.com. Isle of Man incorporated company number 11494C. Authorised and regulated by the Isle of Man Financial Services Authority. Provider of life assurance and investment products. Authorised by the Prudential Regulation Authority. Subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details about the extent of our regulation by the Prudential Regulation Authority are available from us on request. **Singapore branch:** 4 Shenton Way, #11-04/06 SGX Centre 2, Singapore 068807. Telephone: +65 6320 1088 | Fax: +65 6327 4020 | Website: www.fpinternational.sg. Registered in Singapore No. T06FC6835J. Licensed by the Monetary Authority of Singapore to conduct life insurance business in Singapore. Member of the Life Insurance Association of Singapore. Member of the Singapore Financial Dispute Resolution Scheme. **Hong Kong branch:** 803, 8/F., One Kowloon, No.1 Wang Yuen Street, Kowloon Bay, Hong Kong. Telephone: +852 2524 2027 | Fax: +852 2868 4983 | Website: www.fpinternational.com.hk. Authorised by the Insurance Authority of Hong Kong to conduct long-term insurance business in Hong Kong. **Dubai branch:** PO Box 215113, Emaar Square, Building 6, Floor 5, Dubai, United Arab Emirates. Telephone: +9714 436 2800 | Fax: +9714 438 0144 | Website: www.fpinternational.ae. Registered in the United Arab Emirates with the UAE Insurance Authority as an insurance company. Registration date, 18 April 2007 (Registration No. 76). Registered with the Ministry of Economy as a foreign company to conduct life assurance and funds accumulation operations (Registration No. 2013). Friends Provident International is a registered trademark and trading name of Friends Provident International Limited.