

# Declaration for an individual

## Please complete one form per customer.

Please write in (black) ink and use block capitals.

### Your details

Your name	<input type="text"/>		
Policy number (if known)	<input type="text"/>		
1 Please tell us where you were born	Town	<input type="text"/>	Country <input type="text"/>
2 Nationality	<input type="text"/>		<input type="text"/>
3 Please list all countries in which you are tax resident. Please provide your tax identification number/tax reference number for each country <b>If you are a US citizen or hold a US passport or green card, you will be considered tax resident in the US even if you live outside the US. Please include your US tax identification number/tax reference number in this section.</b>	Country 1	<input type="text"/>	Tax identification number/Tax reference number <input type="text"/>
	Country 2	<input type="text"/>	Tax identification number/Tax reference number <input type="text"/>
	Country 3	<input type="text"/>	Tax identification number/Tax reference number <input type="text"/>
If you have left any of these boxes above blank, please give a reason.	<input type="text"/>		

The relevant competent tax authority has entered into a number of inter-governmental agreements to share tax information, where applicable, with the tax authorities in other territories. The requirement to collect information about each customer's tax residence and nationality is part of domestic legislation and as a financial services company we are legally obliged to collect it. We are asking for your tax residency, tax identification number/tax reference number (where applicable) and nationality and will record this information on our records.

The information that we will report to the competent tax authority is:

- Your name, address, jurisdiction of tax residence, tax identification number/tax reference number and date of birth
- Your Friends Provident International policy/contract number
- The balance or value of your account/policy at the end of the calendar year or at the date the policy/contract was surrendered/encashed
- The sum of any withdrawals taken within the relevant reporting year.

If you are unsure of your nationality, tax residency or citizenship status, or have any questions regarding tax, you should seek advice from an appropriately qualified adviser, or visit the tax authority website for that territory.

Friends Provident International is unable to advise on these matters and cannot be held responsible for incorrect information provided in this self-certification and any consequences of this.

If there is insufficient space on this form to provide all your details, please supply this information on a separate sheet and send it back to us attached to this form.

## Declaration

**I agree to notify Friends Provident International immediately if any of this information changes in the future.**

I understand that information collected or held by Friends Provident International Limited whether contained in this certification or otherwise is provided and may be held, used or disclosed to other members of the Aviva group including subsidiaries. I understand that the Aviva group may be required by law to transfer information to relevant tax authorities anywhere in the world and that this transfer will be done without any further prior notification.

I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.

I am aware that deliberate tax evasion is a criminal offence. I am responsible for my own tax affairs and I hereby declare that I understand my personal tax obligations and responsibilities and I have complied with all legal requirements to make declarations to tax authorities and pay the tax that I owe. As appropriate and necessary I have taken, or will take, legal advice in relation to my tax affairs and in particular, my tax obligations as they apply to this application.

**Signature**

Name (block capitals)

Date

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**Friends Provident International Limited:** Registered and Head Office: Royal Court, Castletown, Isle of Man, British Isles, IM9 1RA. Telephone: +44 (0)1624 821212 | Fax: +44 (0)1624 824405 | Website: [www.fpinternational.com](http://www.fpinternational.com). Isle of Man incorporated company number 11494C. Authorised and regulated by the Isle of Man Financial Services Authority. Provider of life assurance and investment products. Authorised by the Prudential Regulation Authority. Subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details about the extent of our regulation by the Prudential Regulation Authority are available from us on request. **Singapore branch:** 4 Shenton Way, #11-04/06 SGX Centre 2, Singapore 068807. Telephone: +65 6320 1088 | Fax: +65 6327 4020 | Website: [www.fpinternational.sg](http://www.fpinternational.sg). Registered in Singapore No. T06FC6835J. Licensed by the Monetary Authority of Singapore to conduct life insurance business in Singapore. Member of the Life Insurance Association of Singapore. Member of the Singapore Financial Dispute Resolution Scheme. **Hong Kong branch:** 803, 8/F., One Kowloon, No.1 Wang Yuen Street, Kowloon Bay, Hong Kong. Telephone: +852 2524 2027 | Fax: +852 2868 4983 | Website: [www.fpinternational.com.hk](http://www.fpinternational.com.hk). Authorised by the Insurance Authority of Hong Kong to conduct long-term insurance business in Hong Kong. **Dubai branch:** PO Box 215113, Emaar Square, Building 6, Floor 5, Dubai, United Arab Emirates. Telephone: +9714 436 2800 | Fax: +9714 438 0144 | Website: [www.fpinternational.ae](http://www.fpinternational.ae). Registered in the United Arab Emirates with the UAE Insurance Authority as an insurance company. Registration date, 18 April 2007 (Registration No. 76). Registered with the Ministry of Economy as a foreign company to conduct life assurance and funds accumulation operations (Registration No. 2013). Friends Provident International is a registered trademark and trading name of Friends Provident International Limited.