

Reserve

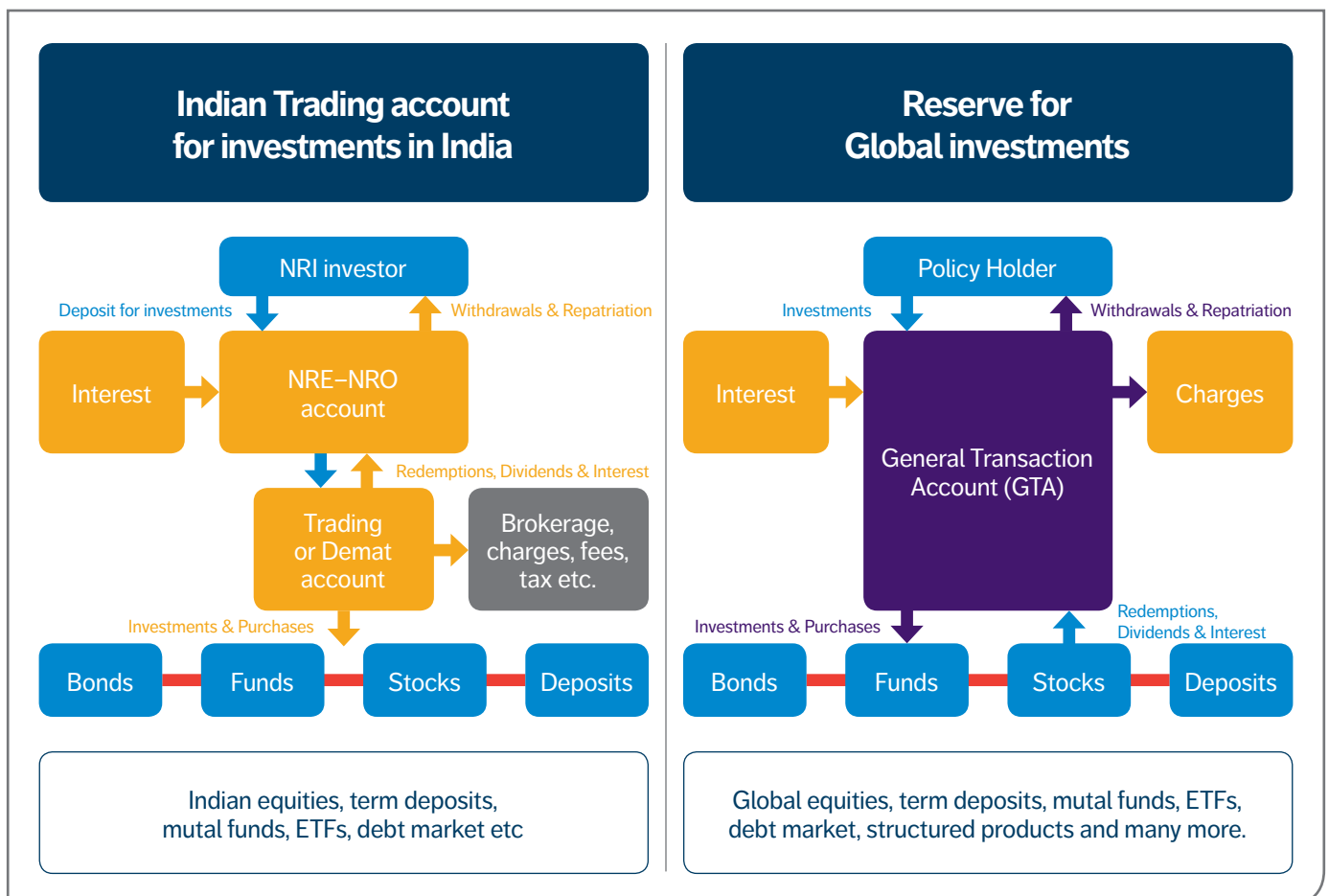
The ultimate investment platform for NRIs



For advisers use only. Not for use with customers.

Similar, yet so different

While NRIs use the Portfolio Investment Scheme (PIS) under Reserve Bank of India guidelines and Portfolio Management Services (PMS) for their investments in India, Friends Provident International's (FPI) Reserve offers them easy access to global investments with similar investment processes.



Does your NRI customers' investment platform back home give them these invaluable benefits?



Access to global investments

- Choose from a range of assets such as global equities, mutual funds, ETFs, structured products – the list is almost endless.

Estate Planning Benefits

- Avoid the need for probate by setting up Reserve in trust to have the benefits paid directly to their chosen heirs.

Administrative simplicity

- Single point of valuation for all investments and consolidated reporting to authorities.

Confidence of investing in the Isle of Man

- Policyholder Protection
- Economic and Political stability
- Wider investment choice

Tax Planning

- Tax efficient in home country
- Tax free growth
- Tax efficient exit strategies
- Cross border portability

Currency

- Choose from eight different currencies in which to make payments and receive proceeds (USD, GBP, EUR, HKD, CHF, AUD, SEK and JPY).

One product | Limitless possibilities

Next steps

- 01** Visit <https://www.fpinternational.ae/invest/products/reserve/> to find out more.
- 02** Speak with your customers to learn more about their financial goals and which investments are best suited to their circumstances.
- 03** Inform your customers that they can manage their portfolio online on our Portal by simply registering at <https://portal.fpinternational.com>.

Data Privacy

We take the responsibility of handling your personal data very seriously and we will only ask you for details required to process your requests to us. Please be aware of our privacy policy – please visit www.fpinternational.com/legal/privacy-and-cookies to view the full policy or this can be provided on request from our Data Protection Officer.

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